

# Welcome

## About You

Today's Date \_\_\_\_\_

Name \_\_\_\_\_ Preferred Name \_\_\_\_\_  
Last First MI

Date of Birth \_\_\_\_\_ Age \_\_\_\_\_ Social Security # \_\_\_\_\_  Male  Female

Home Address \_\_\_\_\_  
Street / PO Box City State Zip

Home Phone ( ) \_\_\_\_\_ Work ( ) \_\_\_\_\_ X \_\_\_\_\_ Other ( ) \_\_\_\_\_ Email: \_\_\_\_\_  
 Ok to call you at work

When and where are the best times to reach you \_\_\_\_\_

Whom may we thank for referring you \_\_\_\_\_

Other family members that are patients here \_\_\_\_\_

Employer \_\_\_\_\_

How long there \_\_\_\_\_ Occupation \_\_\_\_\_

Partner's Name \_\_\_\_\_ Work Phone \_\_\_\_\_

## Emergency Contact Person

His/Her Name \_\_\_\_\_ Relation \_\_\_\_\_

Address \_\_\_\_\_  
Street / PO Box City State Zip

Home phone \_\_\_\_\_ Work phone \_\_\_\_\_ Cell \_\_\_\_\_

## Insurance Information

Company Name \_\_\_\_\_ Phone number ( ) \_\_\_\_\_ Group ID \_\_\_\_\_

Claim Mailing Address \_\_\_\_\_

Insured's Name \_\_\_\_\_ Insured's SSN \_\_\_\_\_ Insured's Birthdate \_\_\_\_\_

Insured's Employer \_\_\_\_\_

# MEDICAL HISTORY

Patient Name \_\_\_\_\_ Nickname \_\_\_\_\_ Age \_\_\_\_\_  
 Name of Physician/and their specialty \_\_\_\_\_  
 Most recent physical examination \_\_\_\_\_ Purpose \_\_\_\_\_  
 What is your estimate of your general health?    Excellent    Good    Fair    Poor

- |  |            |           |  |            |           |
|--|------------|-----------|--|------------|-----------|
| <b>DO YOU HAVE or HAVE YOU EVER HAD:</b> | <b>YES</b> | <b>NO</b> |  | <b>YES</b> | <b>NO</b> |
|--|------------|-----------|--|------------|-----------|
1. hospitalization for illness or injury \_\_\_\_\_
  2. an allergic reaction to \_\_\_\_\_  
     aspirin, ibuprofen, acetaminophen, codeine  
     penicillin  
     erythromycin  
     tetracycline  
     sulfa  
     local anesthetic  
     fluoride  
     metals (nickel, gold, silver, \_\_\_\_\_)  
     latex  
     other \_\_\_\_\_
  3. heart problems, or cardiac stent within the last six months \_\_\_\_\_
  4. history of infective endocarditis \_\_\_\_\_
  5. artificial heart valve, repaired heart defect (PFO) \_\_\_\_\_
  6. pacemaker or implantable defibrillator \_\_\_\_\_
  7. orthopedic implant (joint replacement) \_\_\_\_\_
  8. rheumatic or scarlet fever \_\_\_\_\_
  9. high or low blood pressure \_\_\_\_\_
  10. a stroke (taking blood thinners) \_\_\_\_\_
  11. anemia or other blood disorder \_\_\_\_\_
  12. prolonged bleeding due to a slight cut (INR > 3.5) \_\_\_\_\_
  13. emphysema, shortness of breath, sarcoidosis \_\_\_\_\_
  14. tuberculosis, measles, chicken pox \_\_\_\_\_
  15. asthma \_\_\_\_\_
  16. breathing or sleep problems (i.e. sleep apnea, snoring, sinus) \_\_\_\_\_
  17. kidney disease \_\_\_\_\_
  18. liver disease \_\_\_\_\_
  19. jaundice \_\_\_\_\_
  20. thyroid, parathyroid disease, or calcium deficiency \_\_\_\_\_
  21. hormone deficiency \_\_\_\_\_
  22. high cholesterol or taking statin drugs \_\_\_\_\_
  23. diabetes (HbA1c = \_\_\_\_\_) \_\_\_\_\_
  24. stomach or duodenal ulcer \_\_\_\_\_
  25. digestive disorders (i.e. celiac disease, gastric reflux) \_\_\_\_\_
  26. osteoporosis/osteopenia (i.e. taking bisphosphonates) \_\_\_\_\_
  27. arthritis \_\_\_\_\_
  28. autoimmune disease \_\_\_\_\_  
     (i.e. rheumatoid arthritis, lupus, scleroderma)
  29. glaucoma \_\_\_\_\_
  30. contact lenses \_\_\_\_\_
  31. head or neck injuries \_\_\_\_\_
  32. epilepsy, convulsions (seizures) \_\_\_\_\_
  33. neurologic disorders (ADD/ADHD, prion disease) \_\_\_\_\_
  34. viral infections and cold sores \_\_\_\_\_
  35. any lumps or swelling in the mouth \_\_\_\_\_
  36. hives, skin rash, hay fever \_\_\_\_\_
  37. STI / STD / HPV \_\_\_\_\_
  38. hepatitis (type \_\_\_\_\_) \_\_\_\_\_
  39. HIV / AIDS \_\_\_\_\_
  40. tumor, abnormal growth \_\_\_\_\_
  41. radiation therapy \_\_\_\_\_
  42. chemotherapy, immunosuppressive medication \_\_\_\_\_
  43. emotional difficulties \_\_\_\_\_
  44. psychiatric treatment \_\_\_\_\_
  45. antidepressant medication \_\_\_\_\_
  46. alcohol / recreational drug use \_\_\_\_\_
- ARE YOU:**
47. presently being treated for any other illness \_\_\_\_\_
  48. aware of a change in your health in the last 24 hours  
     (i.e. fever, chills, new cough, or diarrhea) \_\_\_\_\_
  49. taking medication for weight management \_\_\_\_\_
  50. taking dietary supplements \_\_\_\_\_
  51. often exhausted or fatigued \_\_\_\_\_
  52. experiencing frequent headaches \_\_\_\_\_
  53. a smoker, smoked previously or use smokeless tobacco \_\_\_\_\_
  54. considered a touchy / sensitive person \_\_\_\_\_
  55. often unhappy or depressed \_\_\_\_\_
  56. taking birth control pills \_\_\_\_\_
  57. currently pregnant \_\_\_\_\_
  58. prostate disorders \_\_\_\_\_

Describe any current medical treatment, impending surgery, genetic/development delay, or other treatment that may possibly affect your dental treatment.  
 (i.e. Botox, Collagen Injections)

List all medications, supplements, and or vitamins taken within the last two years.

Drug	Purpose	Drug	Purpose
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

**PLEASE ADVISE US IN THE FUTURE OF ANY CHANGE IN YOUR MEDICAL HISTORY OR ANY MEDICATIONS YOU MAY BE TAKING.**

Patient's Signature \_\_\_\_\_ Date \_\_\_\_\_  
 Doctor's Signature \_\_\_\_\_ Date \_\_\_\_\_

# DENTAL HISTORY

Name \_\_\_\_\_ Nickname \_\_\_\_\_ Age \_\_\_\_\_  
Referred by \_\_\_\_\_ How would you rate the condition of your mouth? Excellent Good Fair Poor  
Previous Dentist \_\_\_\_\_ How long have you been a patient? \_\_\_\_\_ Months/Years  
Date of most recent dental exam \_\_\_\_/\_\_\_\_/\_\_\_\_ Date of most recent x-rays \_\_\_\_/\_\_\_\_/\_\_\_\_  
Date of most recent treatment (other than a cleaning) \_\_\_\_/\_\_\_\_/\_\_\_\_  
I routinely see my dentist every: 3 mo. 4 mo. 6 mo. 12 mo. Not routinely

**WHAT IS YOUR IMMEDIATE CONCERN?** \_\_\_\_\_

**PLEASE ANSWER YES OR NO TO THE FOLLOWING:** YES NO

## PERSONAL HISTORY

1. Are you fearful of dental treatment? How fearful, on a scale of 1 (least) to 10 (most) [ ] \_\_\_\_\_
2. Have you had an unfavorable dental experience? \_\_\_\_\_
3. Have you ever had complications from past dental treatment? \_\_\_\_\_
4. Have you ever had trouble getting numb or had any reactions to local anesthetic? \_\_\_\_\_
5. Did you ever have braces, orthodontic treatment or had your bite adjusted? \_\_\_\_\_
6. Have you had any teeth removed or missing teeth that never developed? \_\_\_\_\_

## GUM AND BONE

7. Do your gums bleed or are they painful when brushing or flossing? \_\_\_\_\_
8. Have you ever been treated for gum disease or been told you have lost bone around your teeth? \_\_\_\_\_
9. Have you ever noticed an unpleasant taste or odor in your mouth? \_\_\_\_\_
10. Is there anyone with a history of periodontal disease in your family? \_\_\_\_\_
11. Have you ever experienced gum recession? \_\_\_\_\_
12. Have you ever had any teeth become loose on their own (without an injury), or do you have difficulty eating an apple? \_\_\_\_\_
13. Have you experienced a burning or painful sensation in your mouth not related to your teeth? \_\_\_\_\_

## TOOTH STRUCTURE

14. Have you had any cavities within the past 3 years? \_\_\_\_\_
15. Does the amount of saliva in your mouth seem too little or do you have difficulty swallowing any food? \_\_\_\_\_
16. Do you feel or notice any holes (i.e. pitting, craters) on the biting surface of your teeth? \_\_\_\_\_
17. Are any teeth sensitive to hot, cold, biting, sweets, or avoid brushing any part of your mouth? \_\_\_\_\_
18. Do you have grooves or notches on your teeth near the gum line? \_\_\_\_\_
19. Have you ever broken teeth, chipped teeth, or had a toothache or cracked filling? \_\_\_\_\_
20. Do you frequently get food caught between any teeth? \_\_\_\_\_

## BITE AND JAW JOINT

21. Do you have problems with your jaw joint? (pain, sounds, limited opening, locking, popping) \_\_\_\_\_
22. Do you feel like your lower jaw is being pushed back when you bite your teeth together? \_\_\_\_\_
23. Do you avoid or have difficulty chewing gum, carrots, nuts, bagels, baguettes, protein bars, or other hard, dry foods? \_\_\_\_\_
24. Have your teeth changed in the last 5 years, become shorter, thinner or worn? \_\_\_\_\_
25. Are your teeth becoming more crooked, crowded, or overlapped? \_\_\_\_\_
26. Are your teeth developing spaces or becoming more loose? \_\_\_\_\_
27. Do you have more than one bite, squeeze, or shift your jaw to make your teeth fit together? \_\_\_\_\_
28. Do you place your tongue between your teeth or close your teeth against your tongue? \_\_\_\_\_
29. Do you chew ice, bite your nails, use your teeth to hold objects, or have any other oral habits? \_\_\_\_\_
30. Do you clench your teeth in the daytime or make them sore? \_\_\_\_\_
31. Do you have any problems with sleep (i.e. restlessness), wake up with a headache or an awareness of your teeth? \_\_\_\_\_
32. Do you wear or have you ever worn a bite appliance? \_\_\_\_\_

## SMILE CHARACTERISTICS

33. Is there anything about the appearance of your teeth that you would like to change? \_\_\_\_\_
34. Have you ever whitened (bleached) your teeth? \_\_\_\_\_
35. Have you felt uncomfortable or self conscious about the appearance of your teeth? \_\_\_\_\_
36. Have you been disappointed with the appearance of previous dental work? \_\_\_\_\_

Patient's Signature \_\_\_\_\_ Date \_\_\_\_\_

Doctor's Signature \_\_\_\_\_ Date \_\_\_\_\_

We will be happy to file any insurance as a courtesy to you. When possible, we try to estimate your expected insurance benefit for each procedure planned. Remember that these are estimates only and any portion not paid by your insurance company is your responsibility. Parker & Pennington will hold claims open for a total of 60 days after which any remaining balance will be your responsibility. Should you receive any requests for information from your insurance company, please respond promptly so they can expedite the processing of your claim. If you have any questions about your claim or the information they request, please feel free to call us. We will always be happy to assist you in any way we can.

Signing this form indicates you have authorized the following:

- I authorize the dentist and staff of Parker & Pennington Dentistry to take and record any photographs of me for records, teaching, research, and publication purposes. I understand that my name will not appear in any publication.
- I authorize Parker & Pennington Dentistry to take any x-rays necessary for the detection and diagnosis of oral diseases, and I authorize the release of this and any other information to my insurance company necessary for the processing of my dental claim (if applicable).
- I understand the payment of my group insurance benefits, otherwise payable to me, to Parker & Pennington Dentistry for the time specified below by my signature.
- I understand that I am responsible for payment of my treatment, regardless of insurance coverage.
- I authorize Parker & Pennington Dentistry to administer local anesthetics and medically indicated drugs as necessary for treatment.
- I certify that I have read or had read to me, the contents of this form and do realize the risks and limitations involved.

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Signed

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Today's Date

**Acknowledgement of Receipt of Notice of Privacy Practices**  
**\*\*You May Refuse to Sign This Acknowledgement\*\***

I, \_\_\_\_\_, have received a copy of Parker & Pennington's Notice  
(Please print)

of Privacy Practices on \_\_\_\_\_.  
(Date)

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Signature

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Witness

For Office Use Only

We attempted to obtain written acknowledgment of receipt of our Notice of Private Practices, but acknowledgment could not be obtained because:

◦ Individual refused to sign ◦ Communications barriers prohibited obtaining the acknowledgement ◦ An emergency prohibited us from obtaining acknowledgement

Other: \_\_\_\_\_  
\_\_\_\_\_

**E. Sid Parker Jr., D.M.D.**  
**Jeffrey N. Pennington, D.M.D.**  
**Parker & Pennington Dentistry**  
**368 Charlie Smith Sr. HWY**  
**St. Marys, GA 31558**  
**912-882-9602**

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## **NOTICE OF PRIVACY PRACTICES**

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION.

PLEASE REVIEW IT CAREFULLY.

The Health Insurance Portability & Accountability Act of 1996 ("HIPAA") is a federal program that requires that all medical records and other individually identifiable health information used or disclosed by us in any form, whether electronically, on paper, or orally, are kept properly confidential. This Act gives you, the patient, significant new rights to understand and control how your health information is used. HIPAA provides penalties for covered entities that misuse personal health information.

As required by HIPAA, we have prepared this explanation of how we are required to maintain the privacy of your health information and how we may use and disclose your health information.

We may use and disclose your medical records only for each of the following purposes: treatment, payment and health care operations.

- Treatment means providing, coordinating, or managing health care and related services by one or more health care providers. An example of this would include teeth cleaning services.
- Payment means such activities as obtaining reimbursement for services, confirming coverage, billing or collection activities, and utilization review. An example of this would be sending a bill for your visit to your insurance company for payment.
- Health care operations include the business aspects of running our practice, such as conducting quality assessment and improvement activities, auditing functions, cost-management analysis, and customer service. An example would be an internal quality assessment review.

We may also create and distribute de-identified health information by removing all references to individually identifiable information.

We may contact you to provide appointment reminders or information about treatment alternatives or other health-related benefits and services that may be of interest to you.

Any other uses and disclosures will be made only with your written authorization. You may revoke such authorization in writing and we are required to honor and abide by that written request, except to the extent that we have already taken actions relying on your authorization.

You have the following rights with respect to your protected health information, which you can exercise by presenting a written request to the Privacy Officer:

- The right to request restrictions on certain uses and disclosures of protected health information, including those related to disclosures to family members, other relatives, close personal friends, or any other person identified by you. We are, however, not required to agree to a requested restriction. If we do agree to a restriction, we must abide by it unless you agree in writing to remove it.
- The right to reasonable requests to receive confidential communications of protected health information from us by alternative means or at alternative locations.
- The right to inspect and copy your protected health information.
- The right to amend your protected health information.
- The right to receive an accounting of disclosures of protected health information.
- The right to obtain and we have the obligation to provide to you a paper copy of this notice from us at your first service delivery date.
- The right to provide and we are obligated to receive a written acknowledgement that you have received a copy of our Notice of Privacy Practices.

We are required by law to maintain the privacy of your protected health information and to provide you with notice of our legal duties and privacy practices with respect to protected health information.

This notice is effective as of April 14, 2003, and we are required to abide by the terms of the Notice of Privacy Practices currently in effect. We reserve the right to change the terms of our Notice of Privacy Practices and to make the new notice provisions effective for all protected health information that we maintain. We will post and you may request a written copy of a revised Notice of Privacy Practices from this office.

You have recourse if you feel that your privacy protections have been violated. You have the right to file a formal, written complaint with us at the address below, or with the Department of Health & Human Services, Office of Civil Rights, about violations of the provisions of this notice or the policies and procedures of our office. We will not retaliate against you for filing a complaint.

Please contact us for more information:

Parker & Pennington Dentistry  
368 Charlie Smith Sr. HWY  
St. Marys, GA 31558  
(912) 882-9602

For more information about HIPAA  
or to file a complaint:

The U.S. Department of Health & Human Services  
Office of Civil Rights  
200 Independence Avenue, S.W.  
Washington, D.C. 20201  
(202) 619-0257  
Toll Free: 1-877-696-6775